

AmerisourceBergen

2020 Summary Annual Report





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About AmerisourceBergen

AmerisourceBergen is one of the largest global pharmaceutical sourcing and distribution services companies, helping both healthcare providers and pharmaceutical and biotech manufacturers improve patient access to products and enhance patient care. With services ranging from drug distribution and niche premium logistics to reimbursement and pharmaceutical consulting services, AmerisourceBergen delivers innovative programs and solutions across the pharmaceutical supply channel in human and animal health. With over \$185 billion in annual revenue, AmerisourceBergen is headquartered in Valley Forge, PA, and employs approximately 22,000 people around the world. AmerisourceBergen is ranked #10 on the Fortune 500 list.

We distribute a comprehensive offering of brand name and generic pharmaceuticals – including specialty pharmaceutical products, over-the-counter healthcare products, home healthcare supplies and equipment and related services to a wide variety of healthcare providers located in the United States and select global markets. Our customers include chain retail and independent pharmacies, mail order pharmacies, acute care hospitals and health systems, physician practices, medical and dialysis clinics, long-term care and other alternate site pharmacies, veterinarians, and others. Additionally, we furnish healthcare providers and pharmaceutical manufacturers with an assortment of related high-value services, including reimbursement and pharmaceutical consulting services, niche premium logistics services, inventory management, pharmacy automation, and pharmacy management.

Please visit our website, investor.amerisourcebergen.com for the most current corporate news and financial results.





To our stockholders

In fiscal 2020, AmerisourceBergen once again delivered strong performance, due in large part to our continued ability to innovate and execute, and the inherent resilience of our business. Throughout a year of challenges for communities across the globe, our 22,000 purpose-driven associates stepped up to address the unprecedented circumstances facing our industry. We have been able to meet stakeholder needs while enabling the continuity and stability of the supply chain. We have also demonstrated the vital nature of our role in the health system as an invisible pillar for pharmaceutical innovation and access. Driven by our purpose, AmerisourceBergen has put the needs of our associates, our customers, and our communities first, from providing safe ways to work, to ensuring the delivery of life-saving medications, and to supporting non-profits that are addressing challenging issues our society is facing today.

Through our purpose, scale, and expertise, we have ensured that our partners have had the connectivity, capability, and data they have needed to think, plan, and act effectively. As we worked to ensure that patient needs were met across our footprint, we recognized that we were only able to do so because of the resilience of our business. Our strategic focus on pharmaceuticals is the foundation of this resilience, along with our diverse portfolio of customers and businesses, our differentiated customer experience, and our leadership in specialty.

We remain purpose-driven and well positioned to create significant stakeholder value. Our businesses and teams rose to the challenges of the year, and went above and beyond to deliver support and results for our customers and their patients. AmerisourceBergen begins fiscal 2021 with strong momentum as our key differentiators continue to provide a platform for value creation for all our stakeholders.



Creating value for our customers, partners, and stockholders

Driven by our business resilience, diligent execution, and exceptional performance in fiscal 2020 our revenue increased 6% to \$189.9 billion and adjusted diluted earnings per share increased 11% to \$7.90¹. We experienced growth across our broad portfolio of businesses as our associates embodied our purpose and innovated to meet the needs of our customers and their patients. Our teams strengthened our relationships with partners both upstream and down, focusing on providing transparency and solutions at a time they needed it most. AmerisourceBergen's long history of internal investment helped support this important work and enabled us to establish robust business continuity plans, which utilized our efficient and modernized distribution network and our strong IT infrastructure.

Our Pharmaceutical Distribution Services segment delivered revenue growth of 6%. This segment continued to benefit from our strategic relationships in each customer segment and strong performance in Specialty Physician Services, where innovation and demographics continue to be organic growth drivers. In addition, we had notable contribution from biosimilar utilization in fiscal 2020, as we experienced better than expected uptake of biosimilars, particularly in oncology.

Our Global Commercialization Services & Animal Health businesses delivered revenue growth of 10%. While there was growth across the group of businesses, which includes MWI Animal Health and our consulting businesses, World Courier performed particularly well as it continued to differentiate itself with key solutions in global specialty logistics. The investments that AmerisourceBergen has made over the last few years have positioned our World Courier business to offer best-in-class solutions for our manufacturer customers, along with the expertise and capabilities needed to help navigate an increasingly complex environment for global specialty logistics.

Fiscal 2020 our revenue increased

6% to \$189.9 billion

Adjusted diluted earnings per share increased

11% to \$7.90¹

¹ See Appendix A for more information regarding the non-GAAP financial measure adjusted diluted earnings per share.

Supporting patient access, wherever a prescription is needed

With our robust customer base, AmerisourceBergen is well positioned to support patient access, wherever a prescription is needed. We continue to grow with all our customers, including our key anchor customers and largest customers. In fiscal 2020, our Good Neighbor Pharmacy network of independent pharmacies was ranked “Highest in Customer Satisfaction with Chain Drug Store Pharmacies” in the J.D. Power 2020 U.S. Pharmacy Study for the fourth consecutive year. Demonstrating unwavering commitment to their patients, our Good Neighbor Pharmacies have gone above and beyond with their entrepreneurial spirit and adapted to the current environment to meet their patients’ needs. AmerisourceBergen shares this purpose-driven mindset of our Good Neighbor Pharmacies, and we will continue to support our customers by understanding their needs, delivering a seamless experience, and deepening our relationships with them.

AmerisourceBergen also reaches patients through our unparalleled leading specialty franchise, which is an important driver of AmerisourceBergen’s growth. Our Specialty Physician Services business has the strongest portfolio of value-added services and customer relationships in the industry. Our capabilities enabled us to become the exclusive distributor for the antiviral and antibody therapies currently approved for emergency use by the U.S. FDA, and to support the U.S. government in its efforts to prepare for future public health emergencies. We are focused on furthering our value proposition—and supporting our specialty physician customer base—by continuing to invest in technology, innovation, and data and analytics solutions.

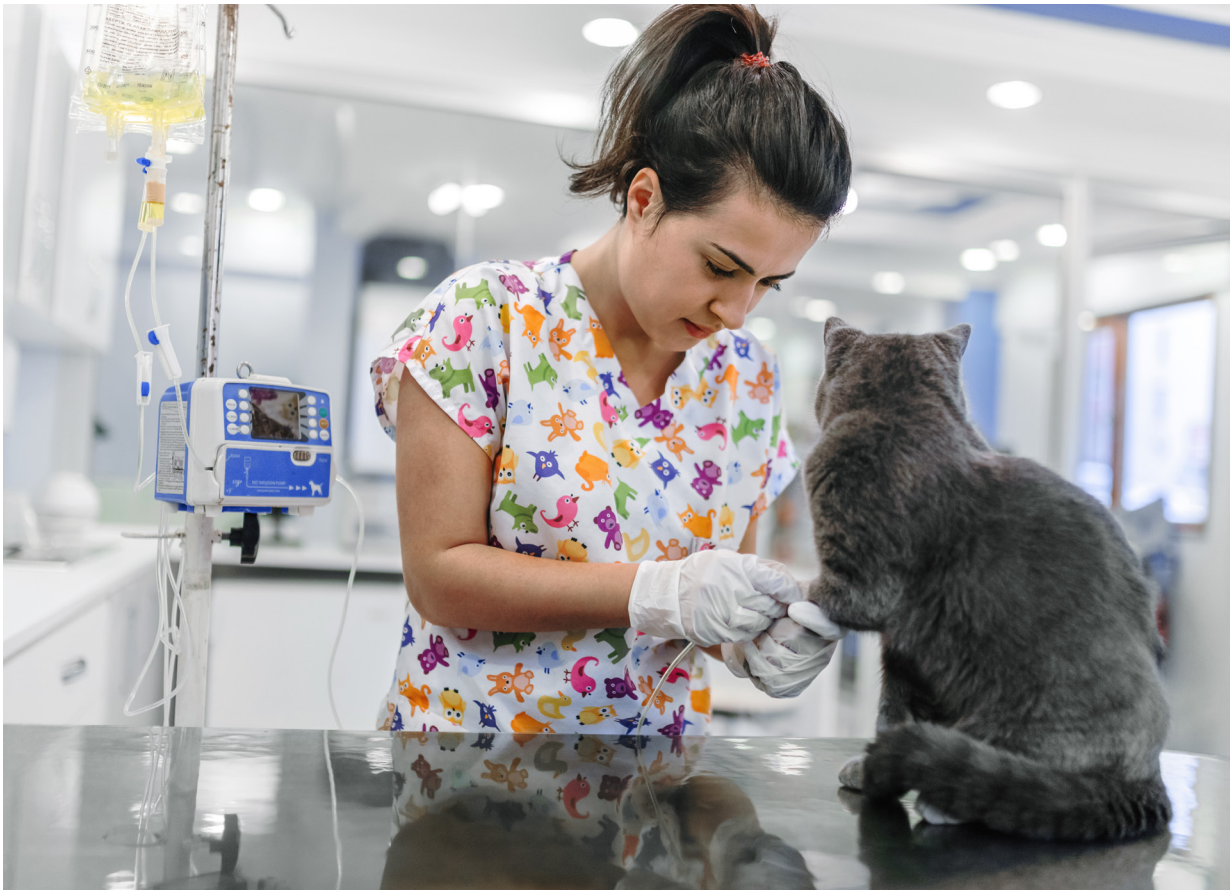
Our position in the market enables us to capitalize on emerging trends such as the rise of biosimilars, where we experienced better-than-expected adoption and growth this year, and which has become a meaningful and growing part of our business. The growth of biosimilars is a long-term driver for AmerisourceBergen as we are able to provide valuable commercialization services upstream to manufacturers and support access downstream to community-based providers.

Embracing and advancing innovation

AmerisourceBergen embraces advanced technologies to enable real-time communications and transparency for our partners. Our sourcing and distribution teams integrate their commercial expertise with our data and analytics capabilities to provide actionable channel insights to our provider and manufacturer partners and government stakeholders. Our proven capabilities have meant that we have been able to be part of the solution to the pandemic this year, from distributing COVID-19 therapies to enabling



As we look ahead to the next 20 years and beyond, we remain dedicated to enhancing our market-leading portfolio of innovative services and solutions, furthering our execution excellence, continuing to advance our talent and culture, and evolving our technology and communication to become an even more unified AmerisourceBergen.





in-home clinical trials. We are also a trusted data provider in the pharmaceutical supply chain, which stakeholders across the health system use to enable data-driven solutions to new and existing challenges. We continue to build upon our partnerships to become even more efficient and to serve our customers with greater speed, efficiency, and data capabilities.

Having an innovative mindset means that not only do we seek creative ways to solve problems, but also that we are decisive and nimble to apply our capabilities. During the pandemic, for example, we quickly launched telehealth tools, web-based workflow platforms, and other technology solutions, helping providers across our customer spectrum—from Specialty Physician Services to MWI Animal Health—adapt to the new environment. AmerisourceBergen remains solution-oriented and committed to providing value-added innovations and services so that our customers can take advantage of the opportunities available in the rapidly evolving market.

Addressing the opioid epidemic

AmerisourceBergen takes our role in the supply chain seriously. We consistently engage and mobilize to help address the opioid epidemic, both by partnering with key stakeholders and by helping bring real solutions to the table. We continue to work diligently and alongside partners to combat drug diversion and to support initiatives that help address the crisis in communities across the country. Together, our Board of Directors, management team, and associates are focused on developing meaningful solutions for this epidemic.

Advancing our history of corporate stewardship

AmerisourceBergen has a history of successful corporate stewardship. On the financial side, we returned over \$760 million dollars to our stockholders through opportunistic share repurchases and dividends in fiscal 2020, and invested \$370 million dollars in our businesses through capital expenditures. We have maintained our thoughtful and strategic approach to capital deployment, with a focus on creating value for all our stakeholders.

On the people and community side, we are guided by our purpose. We engage our associates, operate in a sustainable and responsible manner, and support healthy and resilient communities where we live and work. Our COVID-19 response, for example, focused on prioritizing the safety and wellbeing of our associates. We shifted all suitable roles to remote work. For our frontline workers, we enhanced cleaning protocols, upheld social distancing guidelines, and provided special bonuses. We provided additional backup dependent care and paid time off for those needing to care for family members or quarantine. To maintain mental and physical





health, we provided associates with resources including online meditation and mindfulness videos as well as access to at-home fitness activities. We increased support through our Associate Assistance Fund by offering financial assistance for those who may have contracted the virus, had a family member diagnosed with COVID-19, or had household income impacted, such as from a spouse experiencing job loss. We provided Personal Protective Equipment not only to our frontline workers, but also to our health partners serving their neighborhoods. The AmerisourceBergen Foundation committed \$1 million to support communities, individuals, and nonprofits impacted by COVID-19, especially those that were disproportionately affected by the pandemic.

We also maintained our commitment to responsible, resilient operations and environmental sustainability. With a focus on operating efficiency and risk management that is supported by our industry-leading infrastructure, technology, and data analytics, we were able to ensure that critical supplies and medication were sourced and delivered to facilities and patients throughout the COVID-19 pandemic. During the wildfires on the U.S. West Coast, our role included coordinating and distributing supplies and donations to benefit both humans and animals. Our work with our transportation partners includes optimizing routes to reduce miles driven and greenhouse gas emissions. We use a sustainable, cold-chain packaging solution that includes reusable totes and plant-based, phase-change material ice packs. We are also taking steps across the enterprise to minimize waste and maximize recycling.

Our strong culture was recognized this year with several honors, including being named one of America's "Most Responsible Companies" by *Newsweek* magazine, a Best Place to Work for LGBTQ Equality, and a 2020 DiversityInc Noteworthy Company for the fourth consecutive year. We intend to further improve our culture by cultivating equity, inclusion, and belonging across all dimensions of diversity, both internally to improve our associate experience and externally to promote supplier diversity. Recently, we appointed a new Chief Diversity and Inclusion Officer, and we look forward to working with him to continue our progress and focus in this important area. There is value generated by the power of difference, and we believe that fostering an environment that embraces diversity, inclusion, and addressing unconscious bias advances our purpose and our culture, making us an even better AmerisourceBergen.

Focusing on long-term, sustainable growth

This past year, AmerisourceBergen has demonstrated the vital nature of our role in the health system and as a key pillar of pharmaceutical innovation and access. With our pharmaceutical-centric strategy, innovative mindset, and continued focus on execution, AmerisourceBergen has proven a strategic asset and partner to healthcare providers, global manufacturers, and government stakeholders. Our strong financial and strategic position enables our next evolution of enhancing our ability to provide healthcare capabilities across regions and deliver innovative solutions. We recently announced our largest transaction to date: the acquisition of the majority of Alliance Healthcare's businesses, which will extend our core pharmaceutical wholesale and related solutions into key new markets and further strengthening our global platform of manufacturer services. In addition, we announced the extension and expansion of our U.S. partnership with Walgreens Boots Alliance through 2029. Through this expanded partnership, we will further strengthen our relationship with our largest business partner and increase the value we can provide to all our downstream customers. By adding to the breadth and depth of valued services offered to our manufacturer partners and to our customers, we will be better positioned to meet the increasingly global nature of the pharmaceutical supply chain.

In August 2021, we will celebrate the 20th anniversary of the merger between AmeriSource Health and Bergen Brunswig, and we are proud of what AmerisourceBergen has achieved over the decades. Our strong customer base, leadership in specialty, dedication to innovation, and successful corporate stewardship enable AmerisourceBergen to leverage our pharmaceutical distribution and service expertise to deliver on our commitment to our customers, partners, and associates. As we look ahead to the next 20 years and beyond, we remain dedicated to enhancing our market-leading portfolio of innovative services and solutions, furthering our execution excellence, continuing to advance our talent and culture, and evolving our technology and communication to become an even more unified AmerisourceBergen.

AmerisourceBergen is well-positioned to continue to create long-term shareholder value and deliver on our purpose of being united in our responsibility to create healthier futures.

Thank you for your support and investment in AmerisourceBergen.

Sincerely,

A handwritten signature in black ink, reading "Steven H. Collis". The signature is fluid and cursive, with the first name "Steven" being more prominent and the last name "Collis" following in a similar style.

Steven H. Collis
Chairman, President & Chief Executive Officer



Financial highlights

FY20
Revenue



\$182,369M¹

Pharmaceutical Distribution

\$7,525M

Global Commercialization Services & Animal Health³

FY20
Adjusted Operating Income⁴



\$1,804M²

Pharmaceutical Distribution

\$400M

Global Commercialization Services & Animal Health³



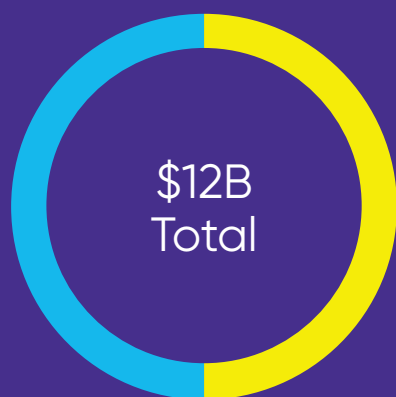
#1 Distributor
of specialty pharmaceuticals



3MM+
products shipped daily

Balanced Capital Deployment⁵

Trailing 5 fiscal years



\$6B

Invested: Capex and M&A

\$6B

Returned: Dividends and repurchases



#1 Distributor
of animal health products



70,000+
daily deliveries to healthcare facilities

¹ Includes \$98M of intersegment eliminations and primarily represents the elimination of certain Pharmaceutical Distribution Services reportable segment sales to MWI.

² Includes \$3M of intersegment eliminations.

³ Reported as Other.

⁴ Note: FY20 GAAP Operating Income of (\$6.1) billion. See Appendix A for a reconciliation of the non-GAAP financial measure adjusted operating income. For more information on non-GAAP financial measures, refer to the Company's Current Report on Form 8-K furnished under Item 2.02 on November 5, 2020.

⁵ See page 14 for Capex, M&A, Dividends and Share Repurchase data for trailing 5 fiscal years.

Management team

As of January 1, 2021



Steven H. Collis

Chairman, President and Chief Executive Officer



James F. Cleary

Executive Vice President and Chief Financial Officer



Leslie E. Donato

Executive Vice President and Chief Strategy Officer



Silvana Battaglia

Executive Vice President and Chief Human Resources Officer



John G. Chou

Executive Vice President and Chief Legal Officer



Gina K. Clark

Executive Vice President and Chief Communications and Administration Officer



Robert P. Mauch

Executive Vice President and Group President

Corporate officers

Steven H. Collis

Chairman, President and Chief Executive Officer

James F. Cleary

EVP and Chief Financial Officer

Silvana Battaglia

EVP and Chief Human Resources Officer

John G. Chou

EVP and Chief Legal Officer

Gina K. Clark

EVP and Chief Communications & Administration Officer

Leslie E. Donato

EVP and Chief Strategy Officer

Kathy H. Gaddes

EVP and Chief Compliance Officer

Lazarus Krikorian

SVP and Chief Accounting Officer

Robert P. Mauch

EVP and Group President

Kourosh Q. Pirouz

Vice President, Associate General Counsel & Secretary

J.F. Quinn

SVP and Corporate Treasurer

Board of Directors



Steven H. Collis^{5*}

Chairman of the Board,
President and Chief Executive
Officer of AmerisourceBergen
Corporation



Jane E. Henney, M.D.^{5**}

Retired Professor, Internal Medicine
and Public Health Service, College
of Medicine at the University of
Cincinnati and Home Secretary for
the National Academy of Medicine



Ornella Barra^{3, 6}

Co-Chief Operating Officer for
Walgreens Boots Alliance, Inc.



D. Mark Durcan^{1*, 3, 5}

Retired Chief Executive Officer
of Micron Technology, Inc.



Richard W. Gochbauer^{2, 3*, 5}

Retired President & Chief Executive Officer
of United Stationers (now Essendant)



Lon R. Greenberg^{4, 5, 6*}

Retired Chairman of the Board
and Chief Executive Officer of
UGI Corporation



Kathleen W. Hyle^{2, 3, 6}

Former Senior Vice President of
Constellation Energy and Chief
Operating Officer of Constellation
Energy Resources



Michael J. Long^{2*, 4, 5}

Chairman, President and
Chief Executive Officer of
Arrow Electronics, Inc.



Henry W. McGee^{1, 4*, 5}

Senior Lecturer, Harvard
Business School and Retired
President of HBO Home
Entertainment



Dennis M. Nally¹

Retired Chairman of
PricewaterhouseCoopers

Committees of the Board

As of January 1, 2021

- 1 Audit Committee
- 2 Compensation and Succession Planning Committee
- 3 Finance Committee
- 4 Governance, Sustainability and Corporate Responsibility Committee
- 5 Executive Committee
- 6 Compliance and Risk Committee
- * Denotes Committee Chair

** Dr. Jane Henney, as Lead Independent Director, serves as an ex-officio member of each of the Committees.

GAAP/Non-GAAP financial measures

To supplement the financial measures prepared in accordance with U.S. generally accepted accounting principles (GAAP), AmerisourceBergen uses certain non-GAAP financial measures. This letter uses the non-GAAP financial measure adjusted diluted earnings per share ("Adjusted Non-GAAP EPS"). Adjusted Non-GAAP EPS should be viewed in addition to, and not in lieu of, diluted earnings per share and other financial measures calculated in accordance with GAAP. This supplemental measure may vary from, and may not be comparable to, similarly titled measures by other companies.

Adjusted Non-GAAP EPS excludes the per share impact of adjustments including gain from antitrust litigation settlements; LIFO expense; PharMEDium shutdown and remediation costs; the expense related to the New York State Opioid Stewardship Act; acquisition-related intangibles amortization; employee severance, litigation, and other; impairment of PharMEDium assets; a contingent consideration adjustment; and loss on early retirement of debt; in each case net of the tax effect calculated using the applicable effective tax rate for those items. The per share impact of certain discrete tax benefits primarily attributable to the income tax deduction recognized in connection with the permanent shutdown of PharMEDium as well as the CARES Act and the per share impact of certain benefits relating to tax reform in Switzerland are also excluded from adjusted non-GAAP EPS for the fiscal year ended September 30, 2020. Management believes that this non-GAAP financial measure is useful to investors because it eliminates the per share impact of the items that are outside the control of the Company or that the Company considers to not be indicative of its ongoing operating performance due to their inherent unusual, non-operating, unpredictable, non-recurring, or non-cash nature. Diluted weighted average common shares outstanding has been adjusted to include the impact of the stock options and restricted stock units that were anti-dilutive for the GAAP presentation due to a GAAP net loss in the fiscal year ended September 30, 2020. Management believes that adjusted diluted shares outstanding is useful to investors because it facilitates the calculation of Adjusted Non-GAAP EPS.

Adjusted operating income excludes the gain from antitrust litigation settlements, LIFO expense, PharMEDium shutdown and remediation costs, the expense related to the New York State Opioid Stewardship Act, acquisition-related intangibles amortization, employee severance, litigation and other, impairment of PharMEDium assets, and a contingent consideration adjustment. Management believes that adjusted operating income is useful to investors as a supplemental way to evaluate the Company's performance because the adjustments are unusual, non-operating, unpredictable, non-recurring or non-cash in nature.

For additional information on our non-GAAP financial measures, please refer to the Company's Current Report on Form 8-K furnished under Item 2.02 on November 5, 2020.

Appendix A: GAAP to Non-GAAP Reconciliations

FY 2020

| (In thousands except per share data) | Operating (Loss) Income | Diluted EPS |
|--|-------------------------|----------------------------|
| GAAP | (\$5,135,354) | \$ (16.65) |
| Gain from antitrust litigation settlements | (9,076) | (0.03) |
| LIFO expense | 7,422 | 0.03 |
| PharMEDium shutdown and remediation costs | 59,371 | 0.22 |
| New York State Opioid Stewardship Act | 14,800 | 0.06 |
| Acquisition-related intangibles amortization | 110,478 | 0.41 |
| Employee severance, litigation, and other ¹ | 6,807,307 | 27.66 |
| Impairment of PharMEDium assets | 361,652 | 1.37 |
| Contingent consideration adjustment | (12,153) | (0.02) |
| Loss on early retirement of debt | – | 0.08 |
| Certain discrete tax benefits ² | – | (3.49) |
| Tax reform ³ | – | (1.75) |
| Adjusted non-GAAP | \$2,204,447 | \$ 7.90⁴ |

The following is a reconciliation of GAAP basic shares outstanding to non-GAAP diluted shares outstanding (in thousands)

| | 2020 |
|---|---------|
| Basic shares outstanding | 204,783 |
| Stock option and restricted stock unit dilution | – |
| GAAP diluted shares outstanding | 204,783 |
| Stock option and restricted stock dilution ⁵ | 1,839 |
| Non-GAAP diluted shares outstanding | 206,622 |

Capital deployment

Fiscal years ended September 30,

| (In thousands) | 2020 | 2019 | 2018 | 2017 | 2016 |
|--------------------------------|-----------|-----------|-----------|-----------|-------------|
| Capex | \$369,677 | \$310,222 | \$336,411 | \$466,397 | \$464,616 |
| M&A ⁶ | \$56,080 | \$63,951 | \$785,299 | \$72,995 | \$2,750,390 |
| Dividends | \$343,578 | \$338,974 | \$333,041 | \$320,270 | \$288,477 |
| Share Repurchases ⁷ | \$420,449 | \$674,031 | \$639,235 | \$329,929 | \$2,266,344 |

¹ For the fiscal year ended September 30, 2020, includes a \$6.6 billion legal expense accrual in connection with opioid lawsuits.

² Represents discrete tax benefits primarily attributable to the income tax deductions resulting from the permanent shutdown of the PharMEDium business.

³ For the fiscal year ended September 30, 2020, represents a tax benefit relating to Swiss tax reform.

⁴ The sum of the components does not equal the total due to rounding.

⁵ For the non-GAAP presentation, diluted weighted average common shares outstanding has been adjusted to include the impact of the stock options and restricted stock units that were anti-dilutive for GAAP presentation.

⁶ Includes the \$2.7 billion acquisition of PharMEDium Healthcare Holdings, Inc. in fiscal 2016.

⁷ Includes \$1,535.1 million of share repurchases in fiscal 2016 under the Company's special share repurchase programs in connection with its Warrants hedging activity.

Corporate information

Cautionary note regarding forward-looking statements

Certain of the statements contained in this annual report are "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934. Words such as "expect," "likely," "outlook," "forecast," "would," "could," "should," "can," "project," "intend," "plan," "continue," "sustain," "synergy," "on track," "believe," "seek," "estimate," "anticipate," "may," "possible," "assume," variations of such words, and similar expressions are intended to identify such forward-looking statements. These statements are based on management's current expectations and are subject to uncertainty and changes in circumstances and speak only as of the date hereof. These statements are not guarantees of future performance and are based on assumptions and estimates that could prove incorrect or could cause actual results to vary materially from those indicated. Among the factors that could cause actual results to differ materially from those projected, anticipated, or implied are the following: unfavorable trends in brand and generic pharmaceutical pricing, including in rate or frequency of price inflation or deflation; competition and industry consolidation of both customers and suppliers resulting in increasing pressure to reduce prices for our products and services; changes in the United States healthcare and regulatory environment, including changes that could impact prescription drug reimbursement under Medicare and Medicaid; increasing governmental regulations regarding the pharmaceutical supply channel; declining reimbursement rates for pharmaceuticals; continued federal and state government enforcement initiatives to detect and prevent suspicious orders of controlled substances and the diversion of controlled substances; continued prosecution or suit by federal, state and other governmental entities of alleged violations of laws and regulations regarding controlled substances, including due to failure to achieve a global resolution of the multi-district opioid litigation and other related state court litigation, and any related disputes, including shareholder derivative lawsuits; increased federal scrutiny and litigation, including qui tam litigation, for alleged violations of laws and regulations governing the marketing, sale, purchase and/or dispensing of pharmaceutical products or services, and associated reserves and costs; failure to comply with the Corporate Integrity Agreement; material adverse resolution of pending legal proceedings; the retention of key customer or supplier relationships under less favorable economics or the adverse resolution of any contract or other dispute with customers or suppliers; changes to customer or supplier payment terms, including as a result of the COVID-19 impact on such payment terms; the Company's ability to consummate the proposed acquisition of Walgreens Boots Alliance, Inc.'s Alliance Healthcare businesses and related strategic transactions; the regulatory approvals required for the proposed acquisition and related strategic transactions not being obtained on the terms expected or on the anticipated schedule or at all; the integration of the Alliance Healthcare business into the Company being more difficult, time consuming or costly than expected; the Company's or Alliance Healthcare's failure to achieve expected or targeted future financial and operating performance and results; the effects of disruption from the proposed acquisition and related strategic transactions on the respective businesses of the Company and Alliance Healthcare and the fact that the announcement or pendency of the proposed acquisition and related strategic transactions may make it more difficult to establish or maintain relationships with employees, suppliers and other business partners; the acquisition of businesses, including the proposed acquisition of the Alliance Healthcare businesses and related strategic transactions, that do not perform as expected, or that are difficult to integrate or control, or the inability to capture all of the anticipated synergies related thereto or to capture the anticipated synergies within the expected time period; risks associated with the strategic, long-term relationship between Walgreens Boots Alliance, Inc. and the Company, including with respect to the pharmaceutical distribution agreement and/or the global generic purchasing services arrangement; managing foreign expansion, including non-compliance with the U.S. Foreign Corrupt Practices Act, anti-bribery laws, economic sanctions and import laws and regulations; financial market volatility and disruption; changes in tax laws or legislative initiatives that could adversely affect the Company's tax positions and/or the Company's tax liabilities or adverse resolution of challenges to the Company's tax positions; substantial defaults in payment, material reduction in purchases by or the loss, bankruptcy or insolvency of a major customer, including as a result of COVID-19; the loss, bankruptcy or insolvency of a major supplier, including as a result of COVID-19; financial and other impacts of COVID-19 on our operations or business continuity; changes to the customer or supplier mix; malfunction, failure or breach of sophisticated information systems to operate as designed; risks generally associated with data privacy regulation and the international transfer of personal data; natural disasters or other unexpected events that affect the Company's operations; the impairment of goodwill or other intangible assets (including any additional impairments with respect to foreign operations), resulting in a charge to earnings; the Company's ability to manage and complete divestitures; the disruption of the Company's cash flow and ability to return value to its stockholders in accordance with its past practices; interest rate and foreign currency exchange rate fluctuations; declining economic conditions in the United States and abroad; and other economic, business, competitive, legal, tax, regulatory and/or operational factors affecting the Company's business generally. Certain additional factors that management believes could cause actual outcomes and results to differ materially from those described in forward-looking statements are set forth (i) in the Company's Annual Report on Form 10-K for the fiscal year ended September 30, 2020 and elsewhere in that report and (ii) in other reports filed by the Company pursuant to the Securities Exchange Act. The Company undertakes no obligation to publicly update or revise any forward-looking statements, except as required by the federal securities laws.

Stockholder services

Our transfer agent, Computershare, can help you with a variety of stockholder services, including:

- Change of address
- Lost stock certificates
- Stock transfer
- Account consolidation

Computershare can be reached at:

Telephone: 866.233.1957 or TDD 800.231.5469

Outside U.S.: 201.680.6578 or TDD 201.680.6610

Internet: www.computershare.com

Mail: AmerisourceBergen Corporation
c/o Computershare
P.O. Box 43078 Providence, RI 02940-3078

Email: Support.ServiceCenter@cpushareownerservices.com

Additional information

Financial documents, such as our Annual Report on Form 10-K, and quarterly reports on Form 10-Q, and other reports and filings, such as the Company's Code of Ethics and Business Conduct, may be obtained from the Company website at investor.amerisourcebergen.com, or by calling the Company's Investor Relations Department at 610.727.7000.

Investor Relations

Stockholders, security analysts, portfolio managers and other investors desiring further information about the Company should contact:

Bennett S. Murphy, SVP, Investor Relations

Phone: 610.727.3693

Email: bmurphy@amerisourcebergen.com

Annual meeting of stockholders

March 11, 2021 at 3:00p.m. Eastern Time
www.virtualshareholdermeeting.com/ABC2021

Independent registered public accounting firm

Ernst & Young LLP, Philadelphia, Pennsylvania

Stock listing

AmerisourceBergen Corporation is listed on The New York Stock Exchange under the symbol ABC.

AmerisourceBergen

We are united in our responsibility
to create healthier futures.