

MFF CAPITAL INVESTMENTS LIMITED

DIRECTORS' DECLARATION

for the year ended 30 June 2019

In the Directors' opinion:

- (a) the financial statements and notes set out on pages 22 to 47 are in accordance with the *Corporations Act 2001*, including:
 - (i) giving a true and fair view of the financial position of MFF Capital Investments Limited as at 30 June 2019 and of its performance, as represented by the results of its operations and its cash flows, for the year ended on that date; and
 - (ii) complying with Australian Accounting Standards, International Financial Reporting Standards (IFRS) as disclosed in Note 1(a), the *Corporations Regulations 2001* and other mandatory professional reporting requirements; and
- (b) there are reasonable grounds to believe that MFF Capital Investments Limited will be able to pay its debts as and when they become due and payable.

This declaration has been made after receiving the declarations required to be made to the Directors in accordance with section 295A of the *Corporations Act 2001* for the year ended 30 June 2019.

Signed in accordance with a resolution of the Directors.

Richard Warburton AO
Chairman

Chris Mackay
Managing Director and Portfolio Manager

Sydney, 31 July 2019

MFF CAPITAL INVESTMENTS LIMITED

SHAREHOLDER INFORMATION

for the year ended 30 June 2019

Distribution Of Shareholders

The distribution of shareholders of the Company as at 26 July 2019 is presented below:

Distribution Schedule Of Holdings	Holders	Number Of Ordinary Shares	Percentage Of Shares On Issue
1-1,000	1,403	635,690	0.12
1,001-5,000	3,005	8,871,377	1.64
5,001-10,000	2,849	21,410,164	3.95
10,001-100,000	7,562	224,821,713	41.47
100,001 and over	623	286,344,922	52.82
Total	15,442	542,083,866	100.00
Number of holders with less than a marketable parcel	241	8,677	0.00

Twenty Largest Shareholders

The names of the 20 largest shareholders of the Company as at 26 July 2019 are listed below:

Holder Name	Number Of Ordinary Shares	Percentage Of Shares On Issue
HSBC Custody Nominees (Australia) Limited	29,321,904	5.41
Magellan Equities Pty Limited	27,159,805	5.01
Christopher John Mackay	21,133,412	3.90
Naumov Pty Ltd	14,001,808	2.58
Netwealth Investments Limited	8,505,182	1.57
Mutual Trust Pty Ltd	5,579,212	1.03
J P Morgan Nominees Australia	4,949,935	0.91
Citicorp Nominees Pty Limited	3,841,310	0.71
Citicorp Nominees Pty Limited	3,312,896	0.61
Netwealth Investments Limited	3,221,847	0.59
Nota Bene Investments Pty Ltd	3,124,623	0.58
National Nominees Limited	3,007,935	0.55
Mr Victor John Plummer	3,000,000	0.55
Navigator Australia Ltd	2,738,816	0.51
Chriswall Holdings Pty Limited	2,300,000	0.42
Rogand Superannuation	2,101,569	0.39
Nulis Nominees (Australia)	2,099,873	0.39
Invia Custodian Pty Limited	1,972,000	0.36
Glenn Bates Consulting Pty Ltd	1,774,820	0.33
Midas Touch Investments P/L	1,761,535	0.32
Total Shares Held By The Twenty Largest Shareholders	144,908,482	26.73
Total Shares On Issue	542,083,866	

MFF CAPITAL INVESTMENTS LIMITED

SHAREHOLDER INFORMATION

for the year ended 30 June 2019

Substantial Shareholders

The names of the substantial shareholders appearing on the Company's Register of Substantial Shareholders as at 26 July 2019 are listed below:

Shareholder	Number Of Ordinary Shares
Christopher Mackay and Associates	63,723,201

Ordinary Share Capital

All issued ordinary shares carry one vote per share and carry the rights to dividends.

Stock Exchange Listing

The Company's ASX code for its ordinary shares is "MFF".

MFF CAPITAL INVESTMENTS LIMITED

CORPORATE INFORMATION

for the year ended 30 June 2019

Directors

Richard Warburton AO
John Ballard
Annabelle Chaplain
Robert Fraser
Andy Hogendijk
Chris Mackay
Peter Montgomery AM

Company Secretary

Marcia Venegas

Registered Office

Level 36, 19 Martin Place
Sydney NSW 2000
Telephone: +61 2 9235 4888
Fax: +61 2 9235 4800
Email: info@magellangroup.com.au

Auditor

Ernst & Young
200 George Street
Sydney NSW 2000

Share Registrar

Boardroom Pty Limited
Level 12, Grosvenor Place
225 George Street
Sydney NSW 2000
Telephone: +61 2 9290 9600
Fax: +61 2 9279 0664
Email: enquiries@boardroomlimited.com.au

Securities Exchange Listing

Australian Securities Exchange (ASX)
ASX code (ordinary shares): MFF

Website

<http://www.mffcapital.com.au>